# Meta-Learning Harsh Agrawal

## Large, diverse data (+ large models)





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## Broad generalization

Output Probabilities

Forward

Add & Norr Multi-Head Attention

Multi-Head

Output Embedding

Outputs (shifted right)

Positional Encoding

 $\longrightarrow$ 

GPT-2 Radford et al. '19 Figure 1: The Transformer - model architecture.

Vaswani et al. '18

Under the paradigm of supervised learning.

## What if you don't have a large dataset?

medical imaging robotics personalized education

translation for rare languages recommendations

## What if you want a general-purpose AI system in the real world?

## What if your data has a long tail?



### Impractical to collect lots of data for each task, and learn specialized networks for each task

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• Need to continuously adapt and learn on the job.

Learning each thing from scratch won't cut it.

small data

## Humans are generalists



### **training data** Braque Cezanne







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## test datapoint



### By Braque or Cezanne?

## What if you need to quickly learn something new? about a new person, for a new task, about a new environment, etc.

## "few-shot learning"





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# How did you accomplish this? by leveraging prior experience!

# Why now?

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Why should we study deep multi-task & meta-learning now?

#### Multitask Learning<sup>\*</sup>

RICH CARUANA

Multitask Learning (MTL) is an inductive transfer mechanism whose principle goal is to improve generalization performance. MTL improves generalization by leveraging the domain-specific information contained in the training signals of *related* tasks. It does this by training tasks in parallel while using a shared representation. In effect, the training signals for the extra tasks serve as an inductive bias. Section 1.2 argues that inductive transfer is important if we wish to scale tabula rasa learning to complex, real-world tasks. Section 1.3 presents the simplest method we know for doing multitask inductive transfer, adding extra tasks (i.e., extra outputs) to a backpropagation net. Because the MTL net uses a shared hidden layer trained in parallel on all the tasks, what is learned for each task can help other tasks be learned better. Section 1.4 argues that it is reasonable to view training signals as an inductive bias when they are used this way.

Caruana, 1997

#### Is Learning The *n*-th Thing Any Easier Than Learning The First?

Sebastian Thrun<sup>1</sup>

They are often able to generalize correctly even from a single training example [2, 10]. One of the key aspects of the learning problem faced by humans, which differs from the vast majority of problems studied in the field of neural network learning, is the fact that humans encounter a whole stream of learning problems over their entire lifetime. When faced with a new thing to learn, humans can usually exploit an enormous amount of training data and experiences that stem from other, related learning tasks. For example, when learning to drive a car, years of learning experience with basic motor skills, typical traffic patterns, logical reasoning, language and much more precede and influence this learning task. The transfer of knowledge across learning tasks seems to play an essential role for generalizing accurately, particularly when training data is scarce.

Thrun, 1998 Slide Credit: CS 330: Deep Multi-Task and Meta Learning

#### On the Optimization of a Synaptic Learning Rule

Yoshua Bengio Jocelyn Cloutier Jan Gecsei Samy Bengio

Université de Montréal, Département IRO

This paper presents a new approach to neural modeling based on the idea of using an automated method to optimize the parameters of a synaptic learning rule. The synaptic modification rule is considered as a parametric function. This function has local inputs and is the same in many neurons. We can use standard optimization methods to select appropriate parameters for a given type of task. We also present a theoretical analysis permitting to study the *generalization* property of such parametric learning rules. By generalization, we mean the possibility for the learning rule to learn to solve new tasks. Experiments were performed on three types of problems: a

Bengio et al. 1992



## These algorithms are continuing to play a fundamental role in machine learning research.

#### Multilingual machine translation

**Massively Multilingual Neural Machine Translation** 

Roee Aharoni\* Bar Ilan University Ramat-Gan Israel roee.aharoni@gmail.com

Melvin Johnson and Orhan Firat Google AI Mountain View California melvinp, orhanf@google.com

while supporting up to 59 languages. Our experiments on a large-scale dataset with 102 languages to and from English and up to one million examples per direction also show promising results, surpassing strong bilingual baselines and encouraging future work on massively multilingual NMT.

2019

#### **One-shot imitation learning** from humans **DAML** Yu et al. RSS 2018



#### Multi-domain learning for sim2real transfer

CAD<sup>2</sup>RL Sadeghi & Levine, 2016



#### YouTube recommendations

#### **Recommending What Video to Watch Next: A Multitask Ranking System**

Zhe Zhao, Lichan Hong, Li Wei, Jilin Chen, Aniruddh Nath, Shawn Andrews, Aditee Kumthekar, Maheswaran Sathiamoorthy, Xinyang Yi, Ed Chi Google, Inc.

{zhczhao,lichan,liwci,jilinc,aniruddhnath,shawnandrcws,aditcek,nlogn,xinyang,cdchi}@google.com

In this paper, we introduce a large scale multi-objective ranking system for recommending what video to watch next on an industrial video sharing platform. The system faces many real-world challenges, including the presence of multiple competing ranking objectives, as well as implicit selection biases in user feedback. To





## These algorithms are playing a fundamental, and increasing role in machine learning research.



How transferable are features in a deep neural network? Yosinski et al. '15



Learning to learn by gradient Model-agnostic meta-learning for descent by gradient descent fast adaptation of deep networks Andrychowicz et al. '15 Finn et al.'17



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- Interest level via search queries
  - meta-learning multi-task learning



An overview of multi-task learning in neural networks Ruder '17



Graph sources: Google scholar, Google trends





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Need to continuously adapt and learn on the job.

• Learning each thing from scratch won't cut it.

small data

objects encountered interactions with people words heard driving scenarios

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# What is a task?

### dataset $\mathcal{D} \longrightarrow \text{model } f_{\theta}$ For now: loss function $\mathcal{L}$

## Different tasks can vary based on:

- different objects
- different people
- different objectives
- different lighting conditions
- different words
- different languages

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# What is a task?

## Not *just* different "tasks"

# **Critical Assumption**





- The rules of English underly English language data. - Languages all develop for similar purposes.

Even if the tasks are seemingly unrelated:

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The bad news: Different tasks need to share some structure. If this doesn't hold, you are better off using single-task learning.

The good news: There are many tasks with shared structure!

- The laws of physics underly real data.

- People are all organisms with intentions.

This leads to far greater structure than random tasks. 14





Single-task learning:  $\mathscr{D} = \{(\mathbf{x}, \mathbf{y})_k\}$ [supervised]  $\min \mathscr{L}(\theta, \mathscr{D})$  $\theta$ 

## Typical loss: negative log likelihood $\mathscr{L}(\theta, \mathscr{D}) = -\mathbb{E}_{(x, y) \sim \mathscr{D}}[\log f_{\theta}(\mathbf{y} \,|\, \mathbf{x})]$

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What is a task? (more formally this time)

#### $\mathcal{T}_i \triangleq \{p_i(\mathbf{x}), p_i(\mathbf{y} \mid \mathbf{x}), \mathcal{L}_i\}$ A task:

data generating distributions

Corresponding datasets:  $\mathcal{D}_{i}^{tr} = \mathcal{D}_{i}^{test}$ will use  $\mathcal{D}_i$  as shorthand for  $\mathcal{D}_i^{tr}$ :

# Informal Problem Definitions

- The multi-task learning problem: Learn all of the tasks more quickly or more proficiently than learning them independently.
- The meta-learning problem: Given data/experience on previous tasks, learn a new task more quickly and/or more proficiently.



# Meta-Learning Basics

# General Recipe: How to train/evaluate meta-learning algorithms Training task 1 Training task 2 Test task 1 Test ta

Support set

Support set









N=3

Query set



Query set



<image>



Support set - Held out classes









#### Query set









### the Omniglot dataset Lake et al. Science 2015 1623 characters from 50 different alphabets

#### Hebrew





Bengali







20 instances of each character

Proposes both few-shot discriminative & few-shot generative problems

Initial few-shot learning approaches w/ Bayesian models, non-parametrics Fei-Fei et al. '03 Lake et al. '11 Salakhutdinov et al. '12 Lake et al. '13

Other datasets used for few-shot image recognition: Minilmagenet, CIFAR, CUB, CelebA, others

## General Recipe: How to train/evaluate meta-learning algorithms

Futurama শ্বী

many classes, few examples the "transpose" of MNIST statistics more reflective of the real world



# Two ways to view meta-learning algorithms

### Mechanistic view

- Deep neural network model that can read in an entire dataset and make predictions for new datapoints
- Training this network uses a meta-dataset, which itself consists of many datasets, each for a different task
- This view makes it easier to implement metalearning algorithms

# Problem definitions

supervised learning:







# Problem definitions

supervised learning:

,

 $\arg\max_{\phi}\log p(\phi|\mathcal{D})$ 

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 $\mathcal{D} = \{(x_1, y_1), \dots, (x_k, y_k)\}$ 

# The meta-learning problem

meta-learning:

 $\mathcal{D} = \{(x_1, y_1), \ldots, (x_k, y_k)\}$  $\mathcal{D}_{ ext{meta-train}} = \{\mathcal{D}_1, \dots, \mathcal{D}_n\}$  $\arg\max_{\phi} \log p(\phi | \mathcal{D}, \mathcal{D}_{\text{meta-train}})$  $\mathcal{D}_i = \{(x_1^i, y_1^i), \dots, (x_k^i, y_k^i)\}$ 

what if we don't want to keep  $\mathcal{D}_{\text{meta-train}}$  around forever?

this is the meta-learning problem

## $\theta^{\star} = \arg \max_{o} \log p(\theta | \mathcal{D}_{\text{meta-train}})$ $\arg\max_{\phi} \log p(\phi | \mathcal{D}, \theta^{\star})$

# Meta Learning Algorithms Taxonomy





Koch '15 Vinyals et al. '16 Snell et al. '17 Shyam et al. '17 Sung et al. '17

#### **Optimization Based**



- Schmidhuber '87, '92
- Bengio et al. '90, '92
- Hochreiter et al. '01
- Li & Malik '16
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# A Quick Example







Key idea: "our training procedure is based on a simple machine learning principle: test and train conditions must match" Vinyals et al., Matching Networks for One-Shot Learning





# Reserve a test set for each task!



 $\mathcal{D}_{\text{meta-train}} = \{ (\mathcal{D}_1^{\text{tr}}, \mathcal{D}_1^{\text{ts}}), \dots, (\mathcal{D}_n^{\text{tr}}, \mathcal{D}_n^{\text{ts}}) \}$  $\mathcal{D}_i^{\text{tr}} = \{ (x_1^i, y_1^i), \dots, (x_k^i, y_k^i) \}$ 

 $\mathcal{D}_{i}^{\text{ts}} = \{ (x_{1}^{i}, y_{1}^{i}), \dots, (x_{l}^{i}, y_{l}^{i}) \}$ 

Key idea: "our training procedure is based on a simple machin

Slide Credit: ICML 2019 Meta-Learning Tutorial

(meta) training-time



"our training procedure is based on a simple machine learning principle: test and train conditions must match" Vinyals et al., Matching Networks for One-Shot Learning

## How to perform meta-training - data loader

learn  $\theta$  such that  $\phi_i = f_{\theta}(\mathcal{D}_i^{\mathrm{tr}})$  is good for  $\mathcal{D}_i^{\mathrm{ts}}$ 

$$\theta^{\star} = \arg \max_{\theta} \sum_{i=1}^{n} \log p(\phi_i | \mathcal{D}_i^{\text{ts}})$$
  
where  $\phi_i = f_{\theta}(\mathcal{D}_i^{\text{tr}})$ 

training data

test set



— (meta-test) task





## How to perform meta-training

Train a neural network to represent  $p(\phi_i | \mathcal{D}_i^{\mathrm{tr}}, \theta)$ 





- 1. Sample task  $\mathcal{T}_i$  (or mini batch of tasks)
- 2. Sample disjoint datasets  $\mathcal{D}_i^{\mathrm{tr}}, \mathcal{D}_i^{\mathrm{test}}$  from  $\mathcal{D}_i$



# Black-Box Adaptation

**Key idea:** Train a neural network to represent  $p(\phi_i | \mathcal{D}_i^{tr}, \theta)$ 





- 1. Sample task  $\mathcal{T}_i$  (or mini batch of tasks) 2. Sample disjoint datasets  $\mathcal{D}_i^{\text{tr}}, \mathcal{D}_i^{\text{test}}$  from  $\mathcal{D}_i$
- 3. Compute  $\phi_i \leftarrow f_{\theta}(\mathcal{D}_i^{\mathrm{tr}})$ 4. Update  $\theta$  using  $\nabla_{\theta} \mathcal{L}(\phi_i, \mathcal{D}_i^{\mathrm{test}})$



# Meta Learning Algorithms Taxonomy



### **Metric Based**



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# Non-Parametric (Metric-Based) Models

In low data regimes, **non-parametric** methods are simple, work well.

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### During **meta-test time**: few-shot learning <-> low data regime

# Non-parametric methods

Key Idea: Use non-parametric learner.

## training data $\mathcal{D}_i^{\mathrm{tr}}$



Compare test image with training images In what space do you compare? With what distance metric? pixel space, l<sub>2</sub> distance?

Slide Credit: CS 330: Deep Multi-Task and Meta Learning

## test datapoint $x^{ts}$

# Non-parametric methods

Key Idea: Use non-parametric learner.

## training data $\mathcal{D}_i^{\mathrm{tr}}$



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## test datapoint $x^{ts}$

Compare test image with training images

In what space do you compare? With what distance metric?

pixel space, l<sub>2</sub>-distance?

Learn to compare using meta-training data!

# Non-Parametric (Metric-Based) Models

In low data regimes, **non-parametric** methods are simple, work well.

During **meta-training**: still want to be parametric



- During **meta-test time**: few-shot learning <-> low data regime

- Can we use **parametric meta-learners** that produce effective **non-parametric learners**?
  - Note: some of these methods precede parametric approaches

## Non-parametric methods Key Idea: Use non-parametric learner.



#### train Siamese network to predict whether or not two images are the same class



# Non-parametric methods

Key Idea: Use non-parametric learner.



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### train Siamese network to predict whether or not two images are the same class



## Non-parametric methods Key Idea: Use non-parametric learner. train Siamese network to predict whether or not two images are the same class



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## Non-parametric methods Key Idea: Use non-parametric learner. train Siamese network to predict whether or not two images are the same class



**Meta-training**: Binary classification **Meta-test**: N-way classification

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Can we match meta-train & meta-test?





 $\mathcal{D}^{ ext{ts}}_i$ 

Slide Credit: CS 330: Deep Multi-Task and Meta Learning

### Trained end-to-end. Meta-train & meta-test time match.

Vinyals et al. Matching Networks, NeurIPS '16



## Non-parametric methods Key Idea: Use non-parametric learner.

### **General Algorithm**:

Amortized approach Non-parametric approach (matching networks) 1. Sample task  $\mathcal{T}_i$  (or mini batch of tasks) 2. Sample disjoint datasets  $\mathcal{D}_i^{\text{tr}}, \mathcal{D}_i^{\text{test}}$  from  $\mathcal{D}_i$ 3. Compute  $\phi_i \leftarrow f_{\theta}(\mathcal{D}_i^{\text{tr}})$  Compute  $\hat{y}^{\text{ts}} = \sum_{x_k, y_k \in \mathcal{D}^{\text{tr}}} f_{\theta}(x^{\text{ts}}, x_k) y_k$ 4. Update  $\theta$  using  $\nabla_{\theta} \mathcal{L}(\phi_i, \mathcal{D}_i^{\text{test}})$  Update  $\theta$  using  $\nabla_{\theta} \mathcal{L}(\hat{y}^{\text{ts}}, y^{\text{ts}})$ What if >1 shot?

(Parameters  $\phi$  integrated out, hence **non-parametric**)

Matching networks will perform comparisons independently Can we aggregate class information to create a prototypical embedding?



# Non-parametric methods

Key Idea: Use non-parametric learner.



(a) Few-shot

Slide Credit: CS 330: Deep Multi-Task and Meta Learning

$$\mathbf{c}_{n} = \frac{1}{K} \sum_{(x,y)\in\mathcal{D}_{i}^{\mathrm{tr}}} \mathbb{1}(y=n) f_{\theta}(x)$$
$$y = n|x) = \frac{\exp(-d\left(f_{\theta}(x), \mathbf{c}_{n}\right))}{\sum_{n'} \exp(d(f_{\theta}(x), \mathbf{c}_{n'}))}$$

d: Euclidean, or cosine distance

Snell et al. Prototypical Networks, NeurIPS '17



# Meta Learning Algorithms Taxonomy



Metric Based



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**Key idea**: Acquire  $\phi_i$  through optimization.

 $\max_{\phi_i} \log p(\mathcal{D}_i^{\mathrm{tr}} | \phi_i) + \log p(\phi_i | \theta)$ 

Meta-parameters  $\theta$  serve as a prior. What form of prior?

One successful form of prior knowledge: initialization for fine-tuning





# Meta-learning $\min_{\theta} \sum_{\theta} \mathcal{L}(\theta - \alpha \nabla_{\theta} \mathcal{L}(\theta, \mathcal{D}_i^{\mathrm{tr}}), \mathcal{D}_i^{\mathrm{ts}})$ task i

**Key idea**: Over many tasks, learn parameter vector  $\theta$  that transfers via fine-tuning

Finn, Abbeel, Levine. Model-Agnostic Meta-Learning. ICML 2017

# **Optimization-Based Inference** $\min_{\theta} \mathbf{z}$ task i

### parameter vector being meta-learned

# optimal parameter vector for task i

## Model-Agnostic Meta-Learning

#### Finn, Abbeel, Levine. Model-Agnostic Meta-Learning. ICML 2017

Slide Credit: CS 330: Deep Multi-Task and Meta Learning



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**Key idea**: Acquire  $\phi_i$  through optimization.

### **General Algorithm**:

Amortized approach Optimization-based approach 1. Sample task  $\mathcal{T}_i$  (or mini batch of tasks) 2. Sample disjoint datasets  $\mathcal{D}_i^{\text{tr}}, \mathcal{D}_i^{\text{test}}$  from  $\mathcal{D}_i$ 3. Compute  $\phi_i \leftarrow f_{\theta}(\mathcal{D}_i^{\mathrm{tr}})$  Optimize  $\phi_i \leftarrow \theta - \alpha \nabla_{\theta} \mathcal{L}(\theta, \mathcal{D}_i^{\mathrm{tr}})$ 4. Update  $\theta$  using  $\nabla_{\theta} \mathcal{L}(\phi_i, \mathcal{D}_i^{\mathrm{test}})$ 

### —> brings up **second-order** derivatives

**Key idea**: Acquire  $\phi_i$  through optimization.

### Challenges

Backpropagating through many inner gradient steps is compute- & memoryintensive.

**Idea**: [Crudely] approximate  $\frac{d\phi_i}{d\theta}$  as identity (Finn et al. first-order MAML '17, Nichol et al. Reptile '18) **Takeaway**: works for simple few-shot problems, but (anecdotally) not for more complex meta-learning problems.



**Key idea**: Acquire  $\phi_i$  through optimization.

**Takeaways**: Construct *bi-level optimization* problem. + positive inductive bias at the start of meta-learning + consistent procedure, tends to extrapolate better + maximally expressive with sufficiently deep network + model-agnostic (easy to combine with your favorite

- architecture)
- typically requires second-order optimization
- usually compute and/or memory intensive

## 

"learned learning procedure"

Does it converge?

- Sort of?

What does it converge to?

- Who knows...

What to do if not good enough?

- Nothing

Slide Credit:Chelsea Finn & Sergey Levine



Does it converge?

- Yes (it's gradient descent...)

What does it converge to?

- A local optimum (it's gradient descent...) What to do if not good enough?

- Keep taking gradient steps (it's gradient descent..)

# Meta learning algorithms taxonomy

## **Computation graph perspective Optimization-based**

### **Black-box amortized**

## $y^{\mathrm{ts}} = f_{\theta}(\mathcal{D}_i^{\mathrm{tr}}, x^{\mathrm{ts}})$ $y^{\mathrm{ts}}$ $(x_1, y_1) (x_2, y_2) (x_3, y_3)$ $x^{\mathrm{ts}}$

$$y^{\text{ts}} = f_{\text{MAML}}(\mathcal{D}_i^{\text{tr}}, x^{\text{ts}}) \qquad y^{\text{ts}} = f_{\text{PN}}(\mathcal{D}_i^{\text{tr}}, x^{\text{ts}}) \\ = f_{\phi_i}(x^{\text{ts}}) \qquad = \text{softmax}\left(-d(f_{\theta}(x), c_{\theta}(x), c_{\theta}(x),$$

#### **Non-parametric**

## $_k)$ $f_{\theta}(x)$

#### Black-box vs. Optimization vs. Non-Parametric **Black-box amortized Optimization-based Non-parametric**

- + easy to combine with variety of learning problems (e.g. SL, RL)
- challenging optimization (no inductive bias at the initialization) - often data-inefficient - model & architecture intertwined

- + handles varying & large K well + structure lends well to out-ofdistribution tasks
- second-order optimization

Generally, well-tuned versions of each perform **comparably** on existing few-shot benchmarks!

- + simple
- + entirely **feedforward**
- + computationally fast & easy to optimize
- harder to generalize to varying K
- hard to scale to **very large K**
- so far, limited to classification

