Hierarchy and Tree Visualization

CS 4460 – Intro. to Information Visualization October 23, 2014 John Stasko

Hierarchies

Definition

- Data repository in which cases are related to subcases
- Can be thought of as imposing an ordering in which cases are parents or ancestors of other cases

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Hierarchies in the World

Pervasive

- Family histories, ancestries
- File/directory systems on computers
- Organization charts
- Animal kingdom: Phylum,..., genus,...
- Object-oriented software classes

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- ...

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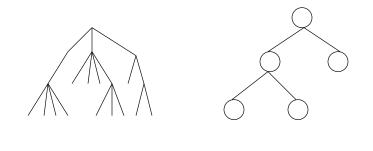
Trees

- Hierarchies often represented as trees
 Directed, acyclic graph
- Two main representation schemes
 - Node-link
 - Space-filling

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Node-Link Diagrams

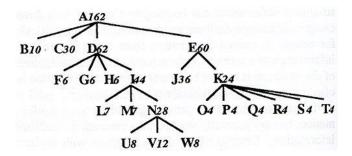
 Root at top, leaves at bottom is very common



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Sample Representation



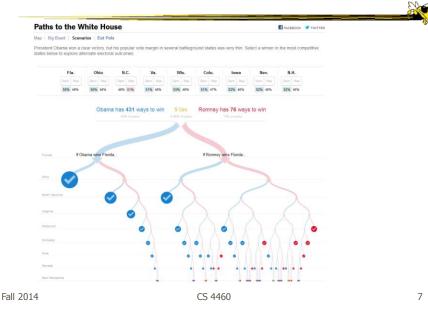
From: Johnson & Shneiderman, '91

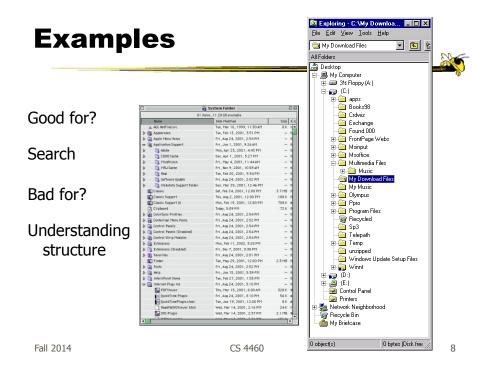
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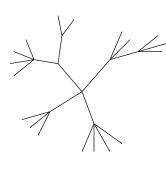
http://elections.nytimes.com/2012/results/president/scenarios

Election '12





Why Put Root at Top?



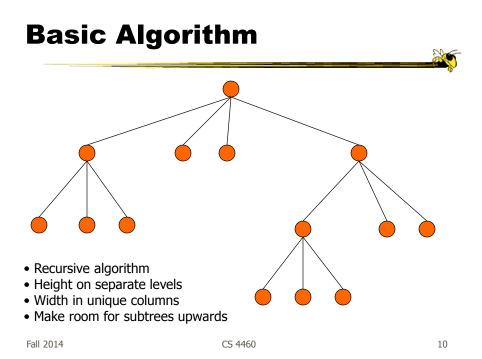
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Root can be at center with levels growing outward too

Can any node be the root?

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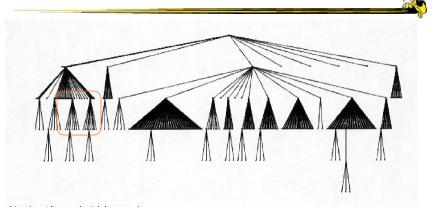


Potential Problems

- For top-down, width of fan-out uses up horizontal real estate very quickly
 - At level n, there are 2^n nodes
- Tree might grow a lot along one particular branch
 - Hard to draw it well in view without knowing how it will branch

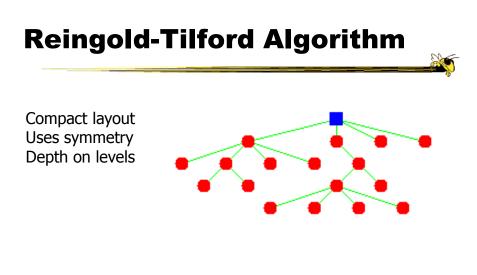
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More Sophisticated



In what way?

• Regions compressed horizontally

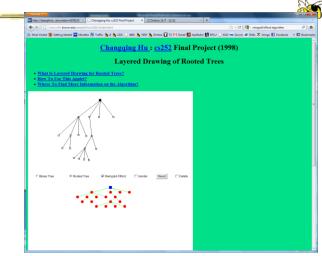


Generalized from binary trees by Walker Running time improved (linear) by Buchheim et al

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Neat Applet

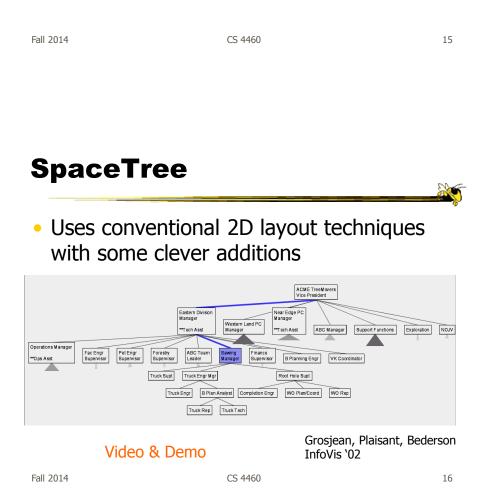
You do drawing It cleans it up



http://www.cfm.brown.edu/people/hu/cs252/online.html

InfoVis Solutions

- Techniques developed in Information Visualization largely try to assist the problems identified in the last slide
- Alternatively, Information Visualization techniques attempt to show more attributes of data cases in hierarchy or focus on particular applications of trees



Characteristics

- Vertical or horizontal
- Subtrees are triangles
 - Size indicates depth
 - Shading indicates number of nodes inside
- Navigate by clicking on nodes
 - Strongly restrict zooming

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Design Features

- Make labels readable
- Maximize number of levels opened
- Decompose tree animation
- Use landmarks
- Use overview and dynamic filtering

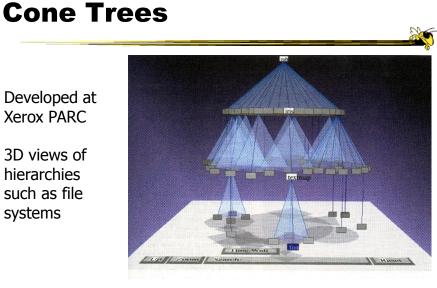
3D Approaches

- Add a third dimension into which layout can go
- Compromise of top-down and centered techniques mentioned earlier
- Children of a node are laid out in a cylinder "below" the parent
 - Siblings live in one of the 2D planes

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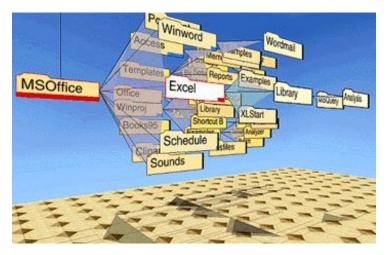
Robertson, Mackinlay, Card CHI '91 Fall 2014

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Video

Alternate Views



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Cone Trees

Pros & Cons?
Discuss

Cone Trees

- Pros
 - More effective area to lay out tree
 - Use of smooth animation to help person track updates
 - Aesthetically pleasing

- Cons
 - As in all 3D, occlusion obscures some nodes
 - Non-trivial to implement and requires some graphics horsepower

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Alternative Solutions

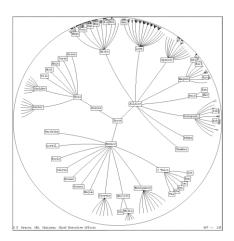
- Change the geometry
- Apply a hyperbolic transformation to the space
- Root is at center, subordinates around
- Apply idea recursively, distance decreases between parent and child as you move farther from center, children go in wedge rather than circle

Hyperbolic Browser

- Focus + Context Technique
 Detailed view blended with a global view
- First lay out the hierarchy on the hyperbolic plane
- Then map this plane to a disk
- Start with the tree's root at the center
- Use animation to navigate along this representation of the plane

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2D Hyperbolic Browser

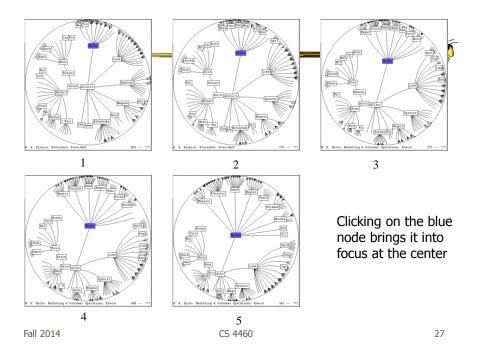


Approach: Lay out the hierarchy on the hyperbolic plane and map this plane onto a display region.

Comparison

- A standard 2D browser: 100 nodes (w/3 character text strings)
- Hyperbolic browser: 1000 nodes, about 50 nearest the focus can show from 3 to dozens of characters

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Watch it Work

- Video
- Demo from prefuse system

Key Attributes

- Natural magnification (fisheye) in center
- Layout depends only on 2-3 generations from current node
- Smooth animation for change in focus
- Don't draw objects when far enough from root (simplify rendering)

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Problems

What might be problems with this approach?

Problems

Orientation

- Watching the view can be disorienting
- When a node is moved, its children don't keep their relative orientation to it as in Euclidean plane, they rotate
- Not as symmetric and regular as Euclidean techniques, two important attributes in aesthetics

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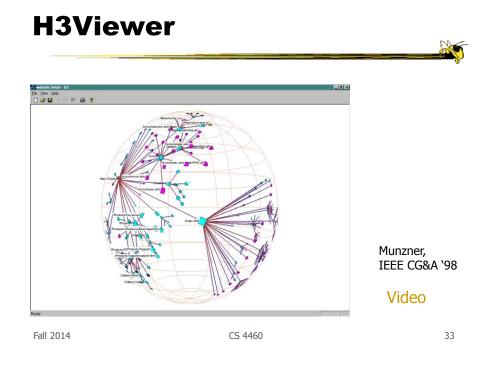
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How about 3D?

 Can same hyperbolic transformation be applied, but now use 3D space?

- Sure can
- Have fun with the math!

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Old School

- After all the interest in 3D and hyperbolic techniques in the '90's, more recently there has been renewed interest in the old 2D methods (just done better)
 - SpaceTree presented earlier
 - Next 3 papers...

Degree-of-Interest Trees

• Problem: Trees quickly degrade into line

 Approach: Use fisheye-like focus & context ideas to control how a tree is drawn

> Card & Nation AVI '02

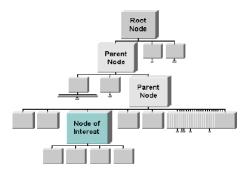
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Approach

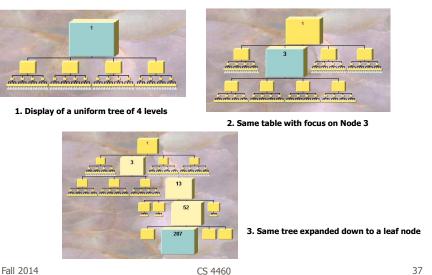
- Combine multiple ideas:
 - Expanded DOI computation
 - Logical filtering to elide nodes
 - Geometric scaling
 - Semantic scaling
 - Clustered representation of large unexpended branches
 - Animated transition



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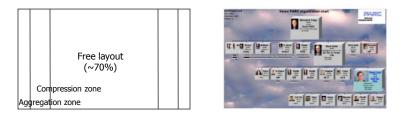
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Example Operations



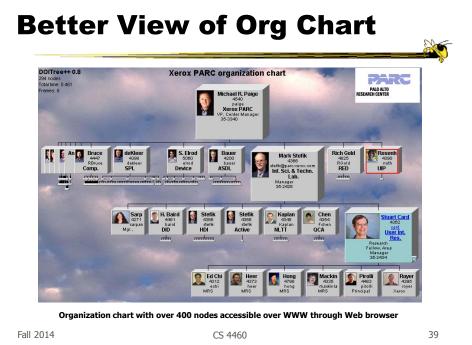
Compression

For nodes: compress to fit (compress in X or in Y) •



- Within-node compression •
 - Data deletion
 - Word abbreviation
 - Node rotation





Food for Thought

- Which of these techniques are useful for what purpose?
- How well do they scale?
- What if we want to portray more variables of each case?

Node-link Shortcoming

- Difficult to encode more variables of data cases (nodes)
 - Shape
 - Color
 - Size
 - ...but all quickly clash with basic node-link structure

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Space-Filling Representation

Each item occupies an area

Children are "contained" under parent

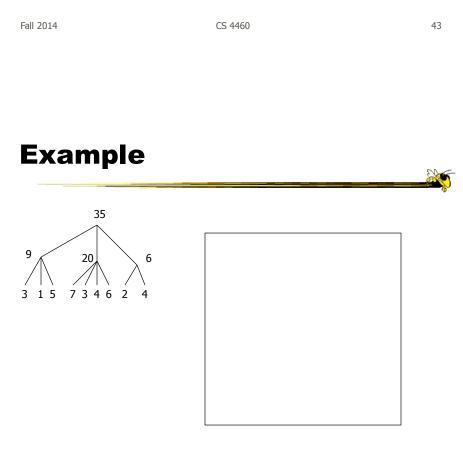


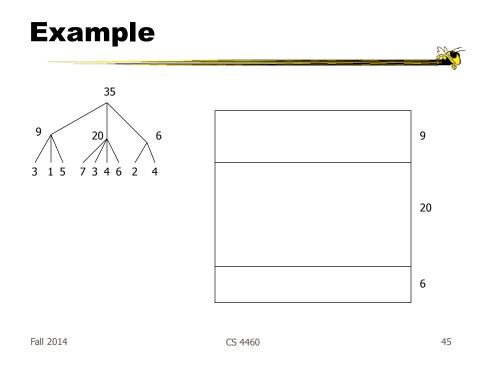
One example: "Icicle plot"

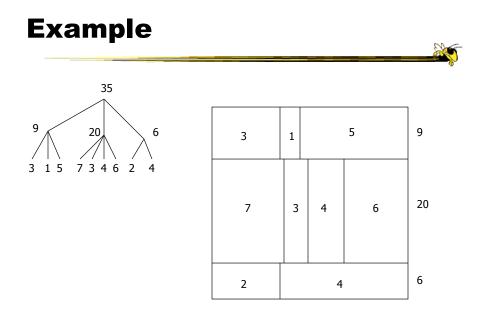
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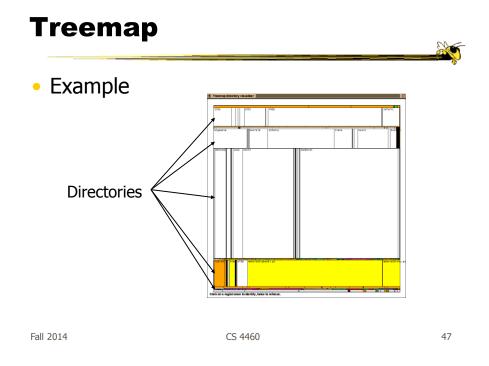
Treemap

- Space-filling representation developed by Shneiderman and Johnson, Vis '91
- Children are drawn inside their parent
- Alternate horizontal and vertical slicing at each successive level
- Use area to encode other variable of data items

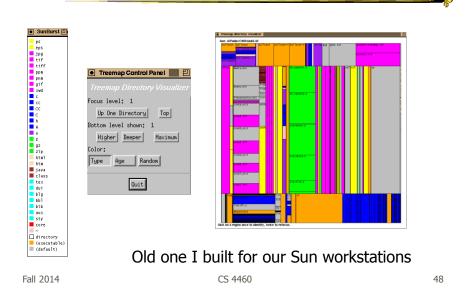




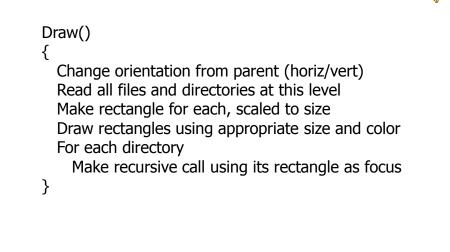




Treemap Example



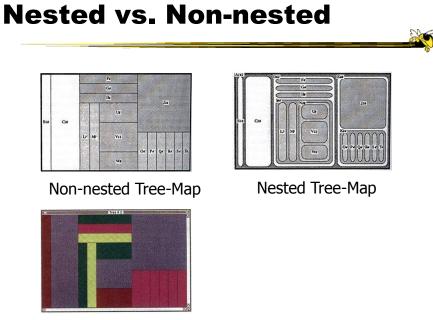
Treemap Algorithm



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Applications

- Can use Treemap idea for a variety of domains
 - File/directory structures
 - Basketball statistics
 - Software diagrams
 - Tennis matches

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Software Visualization App

- SeeSys: Software Metrics Visualizing System
- Uses treemap-like visualization to present different software metrics
- Displays:
 - Size
 - Recent development
 - High fix-on-fix rates
 - History and growth

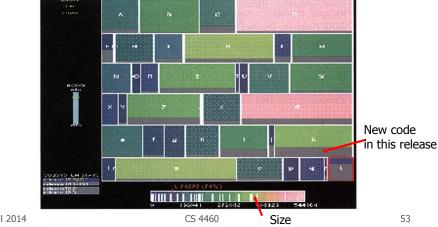
Baker and Eick JVLC `95

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Sample View 1



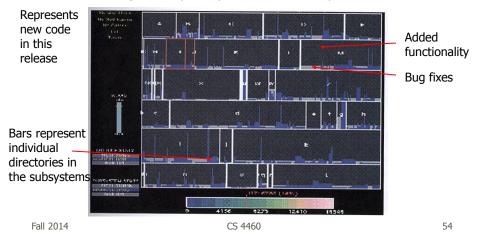
Subsystems in a software system. Each rectangle represents the non-comment source code in a subsystem. Area means size



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Bug rates by subsystem and directory



Tennis Viewing Application

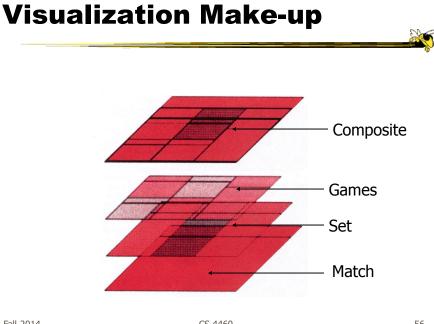
- Analyze, review and browse a tennis match
- Space-filling/treemap-like hierarchy representation for a competition tree
- Shows match, sets, games, points
- Uses lenses to show shot patterns
- Red/green to encode two players
- Composite colors on top of each other •

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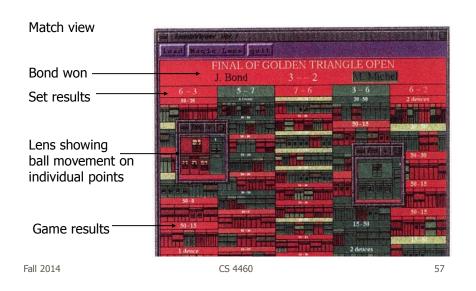
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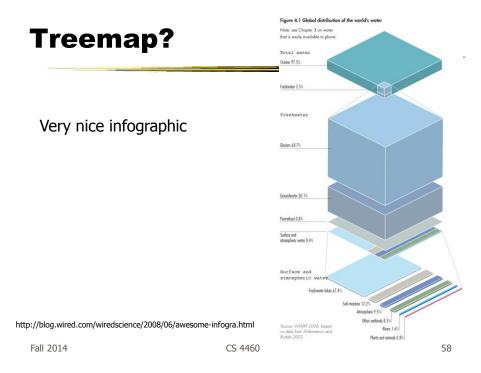
55

Jin and Banks IEEE CG&A '97



Simulated Match Results





Treemap Affordances

Good:

Representation of two attributes beyond node-link: color and area

• Not so good:

- Representing structure

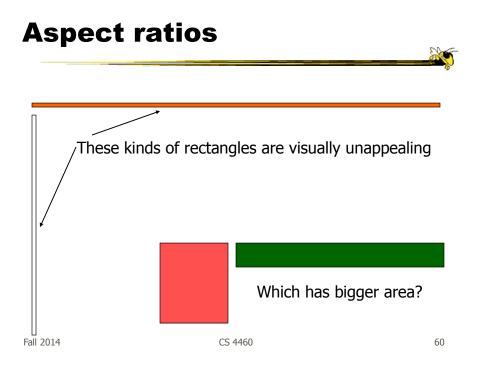
What happens if it's a perfectly balanced tree of items all the same size?

Also can get long-thin aspect ratios

Borders help on smaller trees, but take up too much area on large, deep ones

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Variation

• Can rectangles be made more square?think about it.....

• In general, a very hard problem!

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Variation: "Cluster" Treemap

SmartMoney.com Map of the Market

– Illustrates stock movements

- "Compromises" treemap algorithm to avoid bad aspect ratios
- Basic algorithm (divide and conquer) with some hand tweaking
- Takes advantage of shallow hierarchy

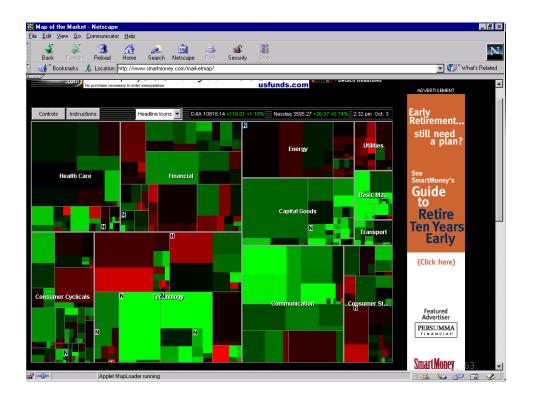
-www.smartmoney.com/marketmap

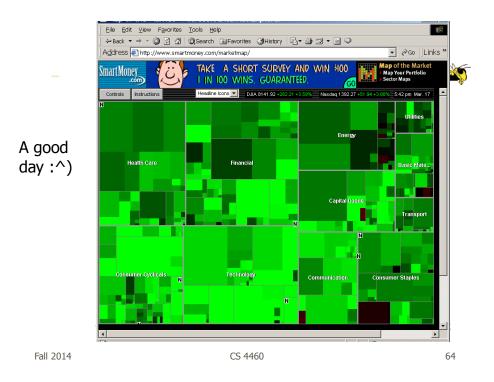
Image on next slide Fall 2014

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Wattenberg CHI '99

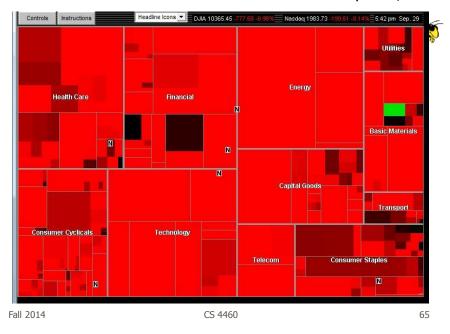
62

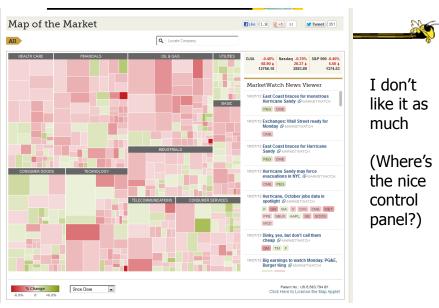




More recent times

Sept. 29, 2008





New One

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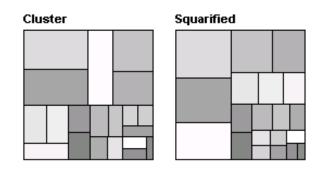
SmartMoney Review

- Tufte-esque micro/macro view
- Dynamic user interface operations add to impact
- One of best applications of an InfoVis techniques that I've seen

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Other Treemap Variations

- Squarified treemap
 - Bruls, Huizing, van Wijk, EuroGraphics '00
 - Alternate approach, similar results



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Square Algorithm Problems

- Small changes in data values can cause dramatic changes in layout
- Order of items in a group may be important

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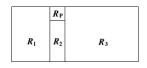
New Square Algorithms

Pivot-by-size and pivot-by-middle

Partition area into 4 regions Pick pivot element Rp Size: Largest element Middle: Middle element

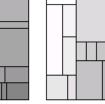
- R_1 elements earlier in list than pivot
- R_2 elements in list before R_3 and also that makes Rp have aspect ratio closest to 1

Shneiderman & Wattenberg InfoVis '01



Pivot-by-middle





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New Variation

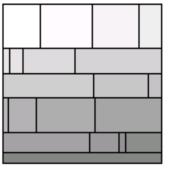
Strip treemap

Use strips to place items

Put new rectangle into strip If it makes average aspect ratio of all rectangles in strip go down, keep it there If it makes aspect ratio go up, put it back and move to next strip

Bederson, Shneiderman & Wattenberg ACM Trans on Graphics `02 Fall 2014 CS 4460

StripTreemap



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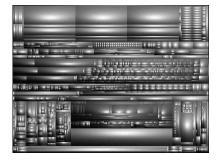
Showing Structure

- Regular borderless treemap makes it challenging to discern structure of hierarchy, particularly large ones
 - Supplement Treemap view
 - Change rectangles to other forms

Variation: Cushion Treemap

Add shading and texture to help convey structure of hierarchy

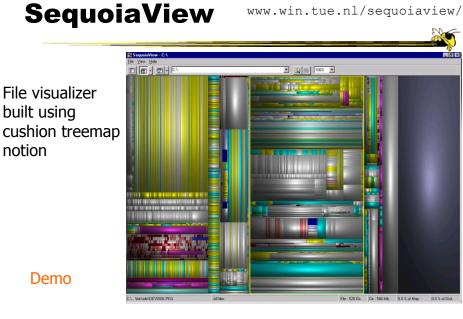
Van Wijk & van de Wetering InfoVis `99



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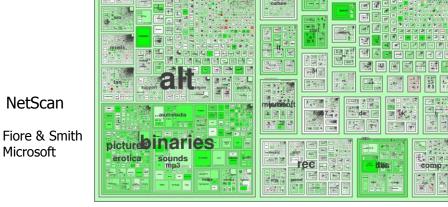
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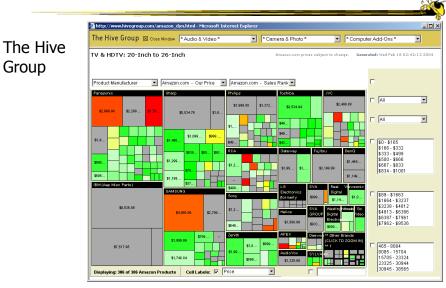
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Product Sales

www.hivegroup.com/amazon.html



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www.marumushi.com/apps/newsmap/newsmap.cfm **News Stories** Ele Edit Yew Favorites Iools Help Constant Constant Iools Help Search 👷 Favorites 🤣 🎯 - 🥁 🍇 Marumushi UK. Karami Says Only Unity Boeing leader stresses steadiness Government Can Save İd Apathy Lebanon wins! Chechen rebels pick new leader Q&A: In the face of Michael 'Courage Jacks on court case CS 4460 77

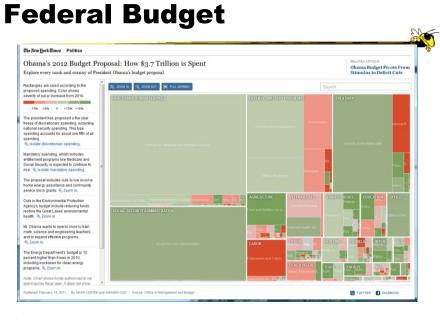
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www.panopticon.com



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www.nytimes.com/packages/html/newsgraphics/2011/0119-budget/

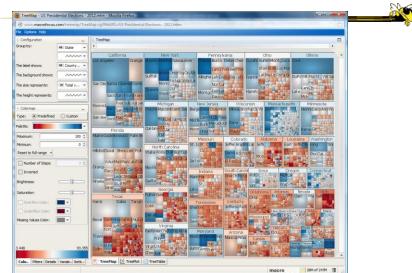


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2012 Presidential Election



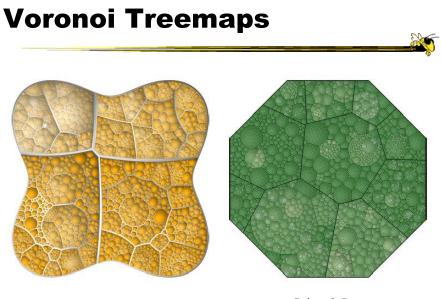
http://www.treemap.com/datasets/uselections/?goback=.gde_80552_member_184123140 Fall 2014 CS 4460 80

Scaling Up



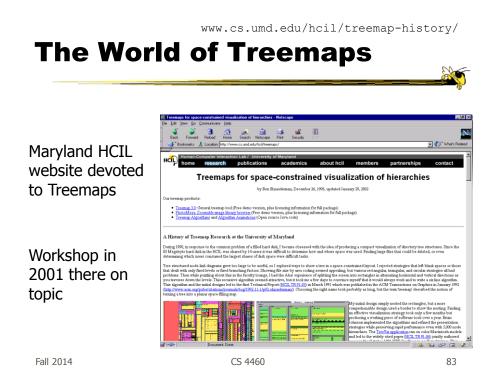
Fig. 5. *Hierarchical Network Map* displaying all 19,731 autonomous systems (one can still zoom in twice for details) on a large display wall (5.20m \times 2.15m, 8.9 Megapixels, powered by eight projectors). The query interface on the top left shows the traffic distribution over time and specifies the selected data, in this case the traffic entering the gateway of the University of Konstanz on *well-known ports* (0-1023) on 29 November 2005 using "transferred bytes" as measure with logarithmic color mapping. One recognizes a heavy traffic load from AS 3320 (red) of "Deutsche Telekom" as well as to neighboring autonomous systems in Germany. A port histogram reveals high activity on the Web ports 80 and 443. For security and privacy reasons, the data was aggregated and sanitized.

		Mansmann & Vinnik	
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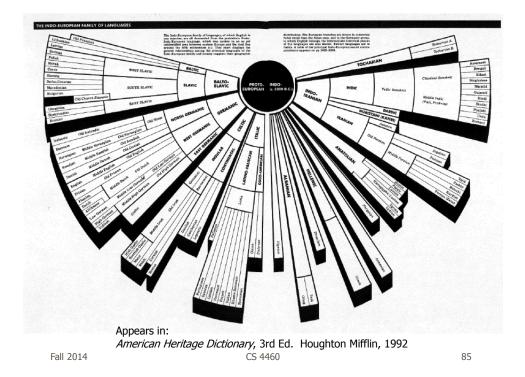
Balzer & Deussen InfoVis '05

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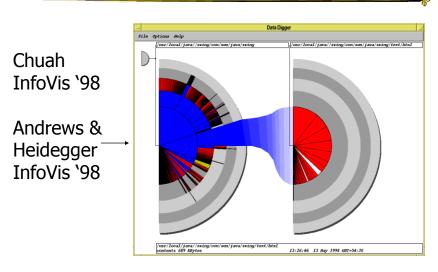




- What if we used a radial rather than a rectangular space-filling technique?
 - We saw node-link trees with root in center and growing outward already...
- Make pie-tree with root in center and children growing outward
 - Radial angle now corresponds to a variables rather than area



Radial Space-Filling



Stasko, Catrambone, Guzdial & McDonald IJHCS '00

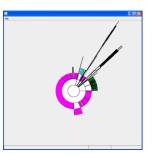
SunBurst pnm gif XVd CC CC C H H O Z Z Z Z Z Z Z D C T ava C T ass d: 1 Up One Directory Top Maximum er tex dvi blg bbl bib aux sty core Quit directors (executable) (default) Demo Fall 2014 CS 4460 87

SunBurst

- Root directory at center, each successive level drawn farther out from center
- Sweep angle of item corresponds to size
- Color maps to file type or age
- Interactive controls for moving deeper in hierarchy, changing the root, etc.
- Double-click on directory makes it new root

SunBurst

Demonstration of system



Java version built by Neel Parekh

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- Compared SunBurst to Treemap (borderless) on a variety of file browsing tasks
 - SunBurst performed as well (or better) in task accuracy and time
 - Learning effect Performance improved with Treemap on second session
 - Strong subjective preference (51-9) for SunBurst
 - Participants cited more explicit depiction of structure as an important reason

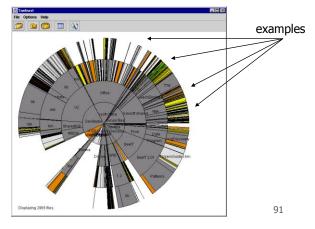
More to come on evaluation...

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SunBurst Negative

 In large hierarchies, files at the periphery are usually tiny and very difficult to

distinguish



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Fix: Objectives

- Make small slices bigger
- Maintain full circular space-filling idea
- Allow detailed examination of small files within context of entire hierarchy
- Don't alter ratios of sizes
- Avoid use of multiple windows or lots of scrollbars
- Provide an aesthetically pleasing interface in which it is easy to track changes in focus

3 Solutions

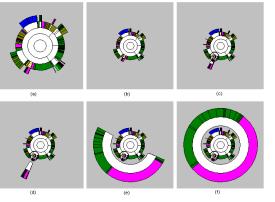
- Three visualization+navigation techniques developed to help remedy the shortcoming
 - Angular detail
 - Detail outside
 - Detail inside

		Stasko & Zhang InfoVis `00
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Angular Detail Most "natural" • Least space-efficient • Most configurable by user Fall 2014

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Detail Outside



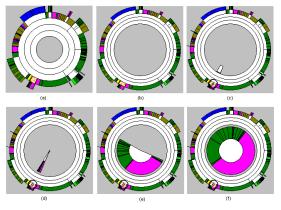
- Exhibits non-distorted miniature of overview
- Somewhat visually disconcerting
- Focus is quite enlarged (large circumference and 360°)
- Relatively space efficient

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Detail Inside



- Perhaps least intuitive and most distorting
- Items in overview are more distinct (larger circumference)
- Interior 360° for focus is often sufficient

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Key Components

- Two ways to increase area for focus region: larger sweep angle and longer circumference
- Smooth transitions between overview and focus allow viewer to track changes
- Always display overview
- Allow focus selections from anywhere: normal display, focus or overview regions

Potential Follow-on Work

- Multiple foci
- Varying radii for different levels in hierarchy
- Use quick-keys to walk through neighboring files
- Smarter update when choosing new focus region from existing focus
- Fourth method: expand angle of focus in place by compressing all others

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InterRing

Provides many of those follow-on capabilities and new operations

Yang, Ward & Rudensteiner InfoVis '02

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Even Sand Crabs Do It



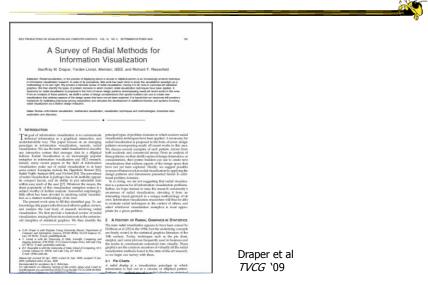
http://www.flickr.com/photos/jkr1812/2234846316/in/gallery-49563472@N07-72157624817856060/lightbox/

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Survey of Radial Techniques



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More Alternatives

- Combine space-filling hierarchy presentations (really nesting) with zooming
- Children drawn inside of parent, but not totally encompassing

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www.groxis.com

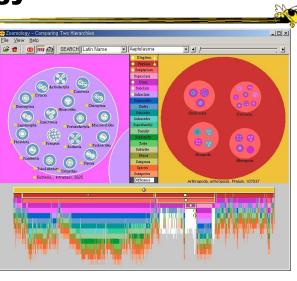


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Zoomology

CS 7450 Spring '03 project

InfoVis '03 Contest Winner Best Student entry



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Alternate View

 Contraining:
 Family of the sector

 Explorementation:
 Family of the sector

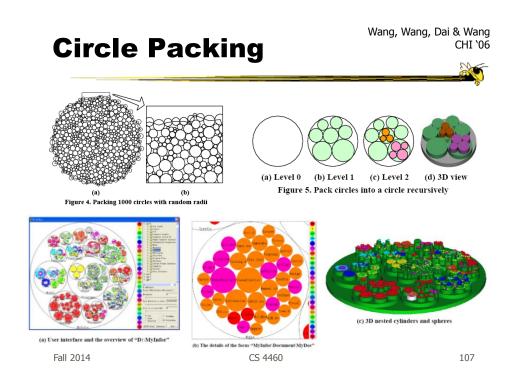
 Contraining:
 Family of the sector

 Sector
 Family of the sector

Video

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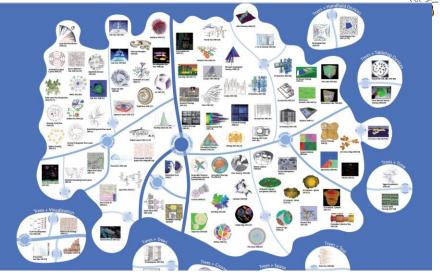
Summary

Node-link diagrams or space-filling techniques?

- It depends on the properties of the data
 - Node-link typically better at exposing structure of information structure
 - Space-filling good for focusing on one or two additional variables of cases



Zoomed In



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HW 6

- Given a set of reviews of a particular TV from Amazon
- Design a visualization to that allows someone to explore the data from those reviews

- Just do drawings on paper

• Due next Thursday, 30th

Upcoming

- Text and Documents 1 – Reading
- Text and Documents 2

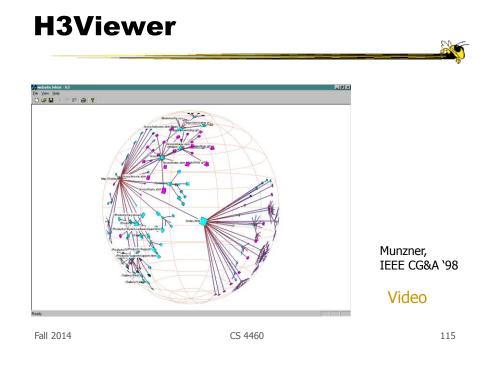
 Reading

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Additional Material

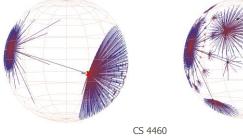


Layout

- Find a spanning tree from an input graph
 Use domain-specific knowledge
- Layout algorithm
 - Nodes are laid out on the surface of a hemisphere
 - A bottom-up pass to estimate the radius needed for each hemisphere
 - A top-down pass to place each child node on its parental hemisphere's surface

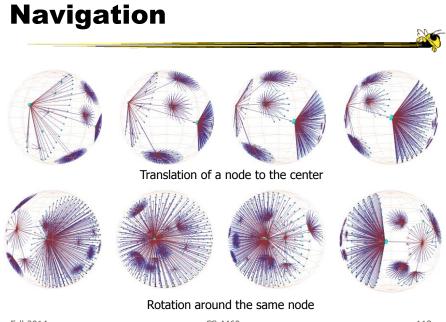
Drawing

- Maintain a target frame by showing less of the context surrounding the node of interest during interactive browsing
- Fill in more of the surrounding scene when the user is idle



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Performance

- Handle much larger graphs, i.e. >100,000 edges
- Support dynamic exploration & interactive browsing
- Maintain a guaranteed frame rate

http://graphics.stanford.edu/~munzner/ Fall 2014 CS 4460 119

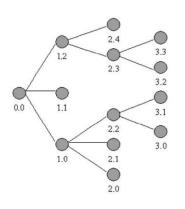
FlexTree

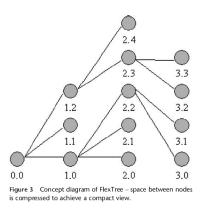
- Horizontally-drawn tree with compression along vertical dimension
- One focus is on showing decision trees well
- Contextual multi-foci view
- Basic idea: Push all nodes down as far as you can

Song, Curran & Sterritt Information Visualization `04

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Example



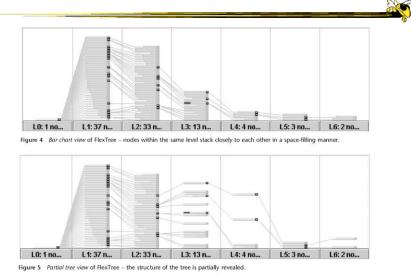


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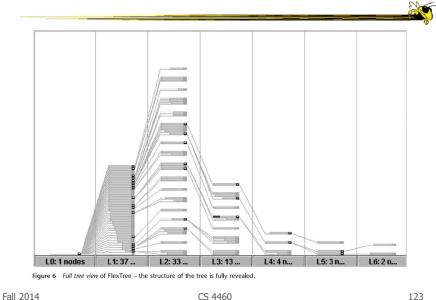
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Bar Chart and Partial Views



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Full Tree View



Node Details

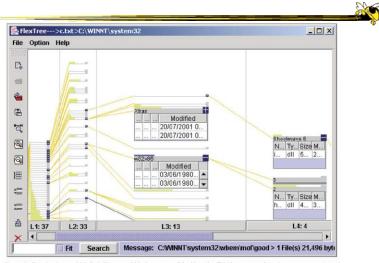


Figure 9 Zooming into multiple foci of interest within the context of the hierarchy. This demonstrates how the user can zoom into a tree and generate details on demand. The w32 × 86 node itself is shown in blue, rather than yellow as the other nodes, because all files in this folder were modified in 1980, which is much earlier than files in the other folders.

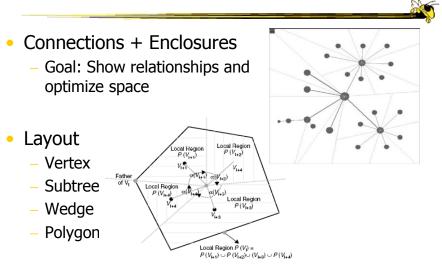
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Space-Optimized Tree

- Put root node at center, then draw children out radially
- Key: Smart positioning to optimize placement of braches (Voronoi diagramlike approach)

		Nguyen & Huang Information Visualization	` 03
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Space-optimized tree



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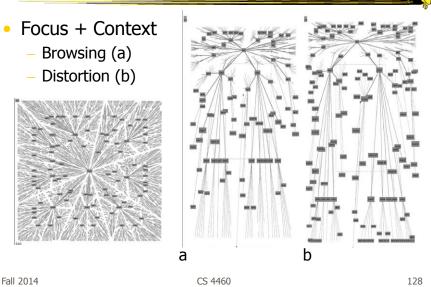
Viewing and Navigation Modified Semantic Zooming - Reduce density of tree - Selected Node to Root - History Path

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Viewing and Navigation



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Transitioning a little to next time

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CHEOPS

- CHEOPS: A Compact Explorer For Complex Hierarchies
- CRIM's Hierarchical Engine for OPen Search



Beaudoin, Parent, Vroomen Visualization '96

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What CHEOPS Is

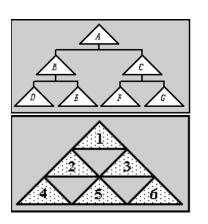
- Compressed visualization of hierarchical data, using triangle tessellation
- Most or all of the hierarchy can be displayed at once
- Since no Degree-of-Interest (DOI) function required, no major recalculation required when focus changes

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Triangle Tessellation

- Overlap/tile the triangles
- The visual object 5 is "overloaded" with the logical nodes E and F
- Insert overlapping triangles between logical nodes

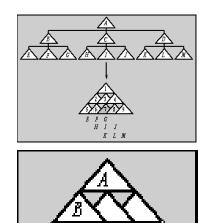


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What Tessellation Does (2)

- To get a branch, select a node.
- The branch for the selected node will be "deployed"
- All parent nodes implicitly selected, as well.



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Getting A Branch With Reused Objects

- Selection
 - By selecting a node, the user sets a "reference state" in the hierarchy
- Pre-selection
 - As the cursor enters a triangle, the branch is highlighted, but not selected
 - Mouse-click to cycle through branches

Demo



Pre-selection of Evolution₃₄

Deployment of Natural Sciences

Natural Sciences

Choose Sub-category

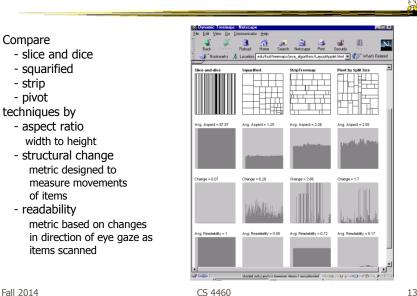
Geography⁄History History

Prehistor; Evolution

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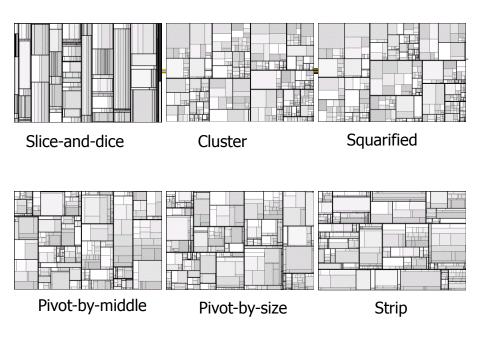
www.cs.umd.edu/hcil/treemap-history/java_algorithms/LayoutApplet.html

Compare results



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Another Problem

- What if nodes with zero value (mapped to area) are very important?
 - Example: Stock or mutual fund portfolios: Funds you don't currently hold have zero value in your portfolio, but you want to see them to potentially buy them

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run	2011

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FundExplorer

- Show mutual fund portfolios, including funds not currently held
 - Area maps to your relative investment in fund
- Want to help the user with portfolio diversification as well
 - If I add fund X, how does that overlap with my current fund holdings?

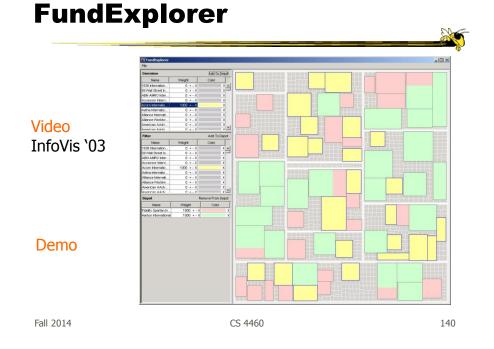
Solution

- Context Treemap Treemap with small distortion
 - Give zero-valued items (all together) some constant proportion of screen area
 - Provide dynamic query capabilities to enhance exploration leading to portfolio diversification

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Hybrid Approaches

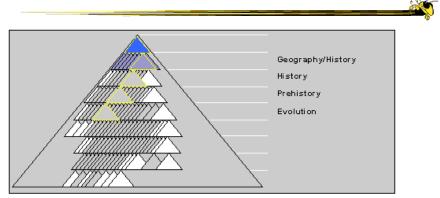


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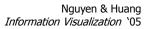


(Saw last time)

Beaudoin, Parent, Vroomen, Vis '96

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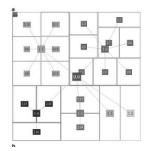


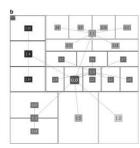
EnCon



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- Explicit combination of node-link and treemap-like techniques
- Partition space into hierarchical regions, then draw node link into that

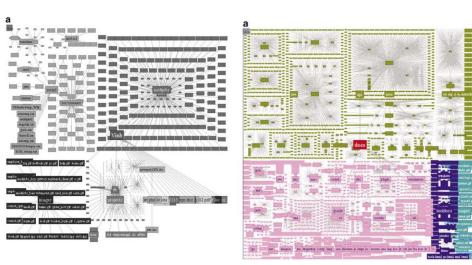




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EnCon Sample Views



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