FORUM **TIMELINES**

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Most HCl history articles trace digital developments back to the 1980s, 1960s, or earlier. Information visualization is moving so rapidly that it's great to have a look back and glance forward on tag clouds, just over a decade old in digital form, from leading visualization researchers Fernanda Viégas and Martin Wattenberg. —Jonathan Grudin

Tag Clouds and the Case for Vernacular Visualization

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This is an exciting moment for visualization. It's a time when the mainstream media is embracing sophisticated techniques born in university research labs—a time when you can open *The New York Times* and see complex treemaps and network diagrams. But just as exciting is the fact that some new visualizations, ones that get people talking and thinking about data in a new way, are emerging from outside the academy as well.

This is starting to happen often enough that it's worth coining a term for techniques that originate outside the research community. Borrowing terminology from the design world, we'll call them "vernacular" visualizations—in a nod to Tibor Kalman's admiration of "low" art [1]. This article focuses on one ubiquitous type of streetwise visualization: tag clouds. Born outside the world of computers, they were raised to maturity by Web 2.0 sites coping with an unwieldy world of collective activity. Tag clouds are an eclectic bunch spanning a

variety of data inputs and usage patterns that defy much of the orthodox wisdom about how visualizations ought to work.

Tag Clouds: A History

The basic look of a tag cloud—a combination of many different type sizes in a single view—goes back at least 90 years to Soviet Constructivism. Beyond the surface style, however, a tag cloud usually has a particular purpose: to present a visual overview of a collection of text. By this criterion, the first example may have been the outcome of an experiment carried out by social psychologist Stanley Milgram in 1976 [2]. Milgram asked people to name landmarks in Paris, and then created a collective "mental map" of the city using font size to show how often each place was mentioned (Figure 1).

Almost 20 years later, similar diagrams were created by a computer—but a fictional one. In *Microserfs*, Douglas Coupland's 1995 novel, one of the characters writes a program to pick out random phrases from his electronic diary; the resulting "subconscious files" are reproduced in the book.

In 1997 real life caught up with Milgram's collective unconscious and Coupland's fictional computer. That year programmer Jim Flanagan wanted a way to show which search terms had led people to his website. Varying type sizes was easy; in a page defined by HTML, he created a simple Perl script— "Search Referral Zeitgeist"—and the resulting graphic was eyecatching. However Flanagan's script remained an obscure curiosity.

By 2001 clouds of words worked their way into mainstream media when Fortune magazine brought the "cloud aesthetic" to the world of finance [3]. A piece entitled "Money Makes the World Go 'Round" mapped the corporate landscape with circular masses of text showing the 500 largest corporations in the world, each cloud representing companies in a particular country (Figure 2). According to the graphic's creator, John Tomanio, this was an independent invention. Perhaps

[1] Kalman, Tibor, Peter Hall, Michael Bierut, and Tibor Kalman. Perverse Optimist. Princeton, N.J.:Princeton Architectural Press, 2000.

[2] Milgram, Stanley, and D. Jodelet. "Psychological Maps of Paris." In Environmental Psychology, edited by W. I. H. Proshansky and L. Rivlin, 104–124. New York: Holt, Rinehart, and Winston. 1976.

[3] "Money Makes the World Go 'Round." Fortune. 23 July 2001. <http://money.cnn. com/magazines/ fortune/fortune_ archive/2001/07/23/ 307384/index.htm>

[4] Maeda, John. "The Greatest Diagram of 2004." Simplicity Blog, 14 March 2005 http://weblogs.media.mit. edu/SIMPLICITY/ archives/000164.html>



▶ Figure1: Stanley Milgram's collective mental map of Paris.



▶ Figure 2: Fortune magazine: "Money Makes the World Go 'Round."

07 africa amsterdam animals architecture art asia australia autumn baby band barcelona beach berlin birthday black blackandwhite blue boston bw california cameraphone camping canada canon car cat chicago china christmas church city clouds color concert cute day de dog england europe fall family festival film florida flower flowers food france friends fun garden geotagged germany girl graffiti green halloween hawaii hiking holiday home honeymoon house india ireland island italy japan july kids la lake landscape light live london macro march me mexico mountain mountains museum music nature new newyork newyorkcity newzealand night nikon nyc ocean paris park party people photo photos portrait red river rock rome san sanfrancisco scotland sea seattle show sky snow spain spring street summer sun sunset sydney taiwan texas thailand tokyo toronto tour travel tree trees trip uk urban usa vacation vancouver washington water Wedding white winter yellow york zoo something was in the air!

Then, in 2002, a young photosharing site called Flickr needed a way to show how users had classified, or "tagged," their images. Borrowing Flanagan's idea, Flickr added a "tag cloud" that showed the popularity of various tags using font size. The resulting graphic (Figure 3), which had a distinctive jumbled quality and whose most prominent words included "wedding," "beach," and "Nikon," provided an instant overview of the site's pictures and gave this kind of graphic a name.

Other tag-based sites, such as del.icio.us and Technorati. followed Flickr's lead and the technique soon became a hallmark of Web 2.0 design. These tag clouds function as aggregators of activity being carried out by thousands of users, summarizing the action that happens beneath the surface of socially oriented websites. Two years after Flickr's tag cloud appeared, John Maeda—renowned graphic designer and computer scientist at the MIT Media Lab—declared this type of graphic "The Greatest Diagram of 2004" [4]. Today it seems like any site with tags exhibits its own flavor of visualization.

Aggregation of tags, however, is not the only use of tag clouds. There have been several attempts at using this technique for analytical tasks as well. These usually boil down to the examination of textual documents ranging from political speeches (Figure 4) and collections of blog posts to academic articles and entire books. Some of these efforts incorporate time, allowing users to quickly examine a collection of sequen-

Figure 3: Flickr's most popular tags

tial documents (Figure 5). In such cases it might be more logical to refer to the technique as a "word cloud" since it shows word frequency in a text passage instead of tags on a site. (In a sense this is returning to the roots of Milgram's and Coupland's diagrams.)

Adding steam to the analytical power of tag clouds, a few sites have created alternative versions of the technique. Our own IBM Research site Many Eyes, which lets users upload and visualize data in a variety of ways, features two flavors of tag clouds: the traditional oneword and an unconventional two-word view. The two-word cloud shows the most frequent two-word phrases in a body of text (disregarding stop words). This simple mechanism gives viewers a much different perspective on the text being visualized, getting closer to some of the themes in the content. For example, the one-word and twoword clouds of a political speech uploaded to Many Eyes give viewers a dramatically distinct understanding of the material (see Figures 6a and 6b).

An Information-Visualization Technique

From a traditional informationdesign perspective, the rapid adoption of tag clouds is surprising because the method has glaring theoretical problems. Long words get undue emphasis over short ones, it is cumbersome to find any single word, and font sizes can be difficult to compare. Alphabetical ordering means that sets of related words are scattered: "East" is close to "Easter" but far from "west."

Recent empirical work sup-



 Figure 4: U.S. presidential speeches over time, created with Tagline Generator.

prove abraham achievement **afford** age ago **america** american americans arrived back begin bills bring bringing broken building call called campaign care challenges chance change changed child children etizenship ety civil college common communities congress costs country creation crisis crucial cynics death decency decisions disillusionment distracted divided dreams economy election else's end energy essential ethanol ethics executives expect face fail failure fair faith families finally torever founders free future <u>General ethanol</u> ethics executives expect face fail failure fair faith families finally torever founders free future <u>General ethanol</u> ethics executives expect face fail failure fair faith families finally torever health heard heard home honor hope hopes it immigrants instilling intelligence interests irag job joined journey kids late law lawyer lay-people lead learned learning life lincoln listen lives lobbyist long love made make march meaning men military millions money moved nation neighborhoods north effered oil opportunity page pass passed pay paycheck peace <u>DeODIE</u> plans play political politics poverty DOWEP president priorities problems production promises production providing race rebuilding reform reminded rest rights role running safe SchOols senator serve Set settle sharing single skepticism south special spent springfield stand start stopped strugging System table teachers tellS terrorists things time times toolay told tough travel treatment trivial troops turn turned tyranny understand uniquely veterans Washington ways west who've women words **Work** Working world write year YearS young

Figure 6A: Simple, one-word tag cloud of a speech given by Barack Obama in 2007. Created on Many Eyes.



Figure 6B: Two-word tag cloud of the same Barack Obama speech. This version reveals three main themes in the text: "health care," "special interests," and sending the "troops home." Created on Many Eyes.

ports these theoretical concerns. In one experiment subjects shown tag clouds performed worse in word recognition and overall sense making compared with people looking at simple vertical lists of words in alphabetical order [5]. The alphabetical ordering in tag clouds is an important organizing principle because it provides the only way to visually [5] Rivadeneira, A. W., D. M. Gruen, M. J. Muller, and D. R. Millen, "Getting Our Heads in the Clouds: Toward Evaluation Studies of Tagclouds." In Proceedings of CHI 2006.

[6] Hearst, Marti A., and Daniela Rosner. "Tag Clouds: Data Analysis Tool or Social Signaller?" In Proceedings of HICSS 41, 2008.

Permission to make digital or hard copies of all or part of this work for personal or classroom use is granted without the e.e., provided that copies are not made or distributed for profit or commercial advantage, and that copies bear this notice and the full citation on the first page. To copy otherwise, to republish, to post on services or to redistribute to lists, requires prior specific permission and/or a fee. DACM 1072-5220/08/0700 \$5.00 search for specific items in the display. Yet another study has determined that some users are oblivious to the fact that words are alphabetically organized [6]. So there's a puzzle: If tag clouds don't provide quantifiable benefits and if people are unaware of how items are organized in the visualizations, how and why are tag clouds being used?

Hearst and Rosner suggested one possible answer when they noted that tag clouds seem to serve another purpose, as social signifiers that imply a friendly atmosphere and provide a point of entry into a complex site [6]. Web 2.0 sites tend to attract thousands, sometimes millions, of users who contribute content—grasping the scale and diversity of these contributions is a challenge. Therefore, having tag clouds that summarize some of this activity in a simple manner can be a valuable asset for the community of users. In a sense, these clouds may act as individual and group mirrors which are fun rather than serious and businesslike. Indeed, this all-word visualization is a diagram that even a mathophobe can love.

But what about tag clouds that appear outside the realm of social tagging? Our experience on Many Eyes suggests a few other uses. In some cases, tag clouds function as portraits of individuals rather than groups. One person uploaded the text from 20 blogs he read (10 from men, 10 from women) to create a gallery of verbal snapshots. Each cloud was accompanied by commentary on what it revealed about the blogger's personality. While this certainly was a form of analysis, the engaging nature

of tag clouds made the technique a natural fit.

In other cases, however, tag clouds seem to be used for more traditional analytical purposes. Numerous bloggers have written about the tag clouds of political speeches and have painstakingly examined the differences among politicians. Here users actively find, analyze, and communicate patterns in text, rather than merely obtaining a glimpse of the "gist" of a piece of work. Despite the theoretical concerns, tag clouds have become a tool of choice for analysis.

A tag cloud is truly a "vernacular" technique—one that does not come from the visualization community, and that violates some of the golden rules of traditional visualization design. Nevertheless, the tag cloud's widespread popularity and flexibility—playing a starring role in situations ranging from psychological experiments to fiction writing to political analysissuggest that it passes the test of applicability. One might say that tag clouds work in practice, but not in theory.

This failure of conventional wisdom deserves attention because it points to new possibilities. The increasing demand for tag clouds indicates that there is an important class of data that users want to visualize: unstructured text. In addition, the value users draw from such visualizations, as social signalers or as tools for collec-

Further Reading:

Many Eyes: http://many-eyes.com Tagline Generator: http://chir.ag/tech/download/tagline

tive text analysis, suggests that experts in information design might want to rethink the purpose and goals of their creations. In this moment when nonacademic designers are adopting academic visualization techniques, theorists can return the favor and take inspiration from the current burst of creativity in vernacular visualization.

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ABOUT THE AUTHORS

Fernanda B. Viégas and Martin Wattenberg are research scientists at IBM's Visual Communication Lab. Viégas is known for her pioneering work on depicting chat histories and email. Wattenberg's visualizations of the stock market and baby names are considered Internet classics.

Both Viégas and Wattenberg are also known for their visualization-based artwork, which has been exhibited in venues such as the Museum of Modern Art in New York, the London Institute of Contemporary Arts, and the Whitney Museum of American Art. The two became a team in 2003 when they decided to visualize Wikipedia, leading to the "history flow" project that revealed the self-healing nature of the online encyclopedia. Their current project, Many Eyes, explores the power of Web-based visualization and the social forms of data analysis it enables.

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